



**NOTICE OF THE SPECIAL MEETING OF
SHAREHOLDERS OF SECURE ENERGY SERVICES INC.
TO BE HELD ON OCTOBER 29, 2024**

AND

**INFORMATION CIRCULAR
SEPTEMBER 12, 2024**

SECURE

Notice of the Special Meeting of Shareholders

THE HOLDERS OF COMMON SHARES (THE "SHAREHOLDERS") OF SECURE ENERGY SERVICES INC. ("SECURE") ARE INVITED TO OUR SPECIAL MEETING OF SHAREHOLDERS (THE "MEETING").

The Business of the Meeting is to:

Approve an amendment of the articles of SECURE to change the name of SECURE from "Secure Energy Services Inc." to "Secure Waste Infrastructure Corp."; and

Transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the matters to be brought before the Meeting are set forth in the information circular accompanying this notice (the "Information Circular"). Shareholders should review the Information Circular prior to voting.

The Right to Vote

Holders of common shares of SECURE as at the close of business on September 12, 2024, are entitled to receive notice of and to attend and vote at the Meeting, or any adjournment or postponement of the Meeting.

Voting

The Meeting will be conducted via live audio conference call. Your vote is important. Whether or not you plan to attend the Meeting, we encourage you to vote. Your participation as a Shareholder is very important to us.

If you are a registered shareholder and unable to attend the Meeting, you are requested to complete, date, and sign the enclosed form of proxy and return it to Odyssey Trust, Attention: Proxy Department, Trader's Bank Building, 702, 67 Yonge Street, Toronto, Ontario M5E 1J8. You may also vote online at <https://vote.odysseytrust.com> or by fax at 1-800-517-4553. If you are a non-registered shareholder, you are requested to return the voting information form provided by your broker or other intermediary in accordance with instructions contained therein.

In order to be valid and acted upon at the Meeting, completed proxies or votes must be received by Odyssey Trust Company by 3:00 p.m. (Mountain Time) on Friday, October 25, 2024 or, in the case of any adjournment or postponement of the Meeting, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned or postponed Meeting. A person appointed as proxyholder need not be a Shareholder. See the Information Circular for further instructions.

As described in the notice and access notification mailed to beneficial Shareholders of SECURE, we continue to deliver the Information Circular to beneficial Shareholders by posting it on our website at www.secure-energy.com. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also reduce printing and mailing costs. The Information Circular will be available on SECURE's website, www.SECURE-energy.com, as of September 27, 2024, and will remain available on the website for at least one full year thereafter. The Information Circular will also be available under SECURE's profile on SEDAR+ at www.sedarplus.ca and will be mailed to registered Shareholders as required.

By order of the Board of Directors of SECURE Energy Services Inc.

(signed) "Mick Dilger"

Mick Dilger
Chair of the Board of Directors
September 12, 2024

Meeting Details



Date

Tuesday,
October 29, 2024



Time

3:00 P.M. (MST)



Audio conference call

Toll-Free: 1-877-869-3847
Reference ID: 13748693 or
Secure AGM



Record Date

September 12, 2024

Voting Options

Online

<https://vote.odysseytrust.com>

Mail

Complete, date and sign
the enclosed form of proxy
and return it to:

Odyssey Trust Company
Attention: Proxy Department
Trader's Bank Building
702, 67 Yonge Street
Toronto, Ontario M5E 1J8

Fax

1-800-517-4553

At the Meeting

Refer to the Information
Circular for more
information

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MANAGEMENT INFORMATION CIRCULAR

September 12, 2024

This Information Circular is delivered in connection with the solicitation of proxies by or on behalf of management of SECURE Energy Services Inc. for use at the special meeting of holders of Common Shares. The solicitation will be primarily by mail, but proxies may also be solicited by telephone or electronic or oral communication by our directors, officers and employees. No remuneration will be paid to any person for soliciting proxies, but we may, upon request, pay to brokerage firms, fiduciaries or other persons holding Common Shares in their name for others, the charges entailed for sending out voting instruction forms (“VIF”) to the persons for whom they hold Common Shares. The Corporation will be responsible for all costs incurred to solicit proxies.

In this document, unless the context suggests otherwise:

- » “we”, “us”, “our”, “SECURE”, or the “Corporation” means SECURE Energy Services Inc.
- » “you”, “your” or “Shareholder” means the holders of Common Shares
- » “Board” means the board of directors of SECURE
- » “directors”, “executives” or “management” means these positions of SECURE
- » “Information Circular” or “Circular” means this information circular
- » “Meeting” refers to the special meeting of shareholders to be held virtually via live audio conference call on Tuesday, October 29, 2024, at 3:00 p.m. (Mountain Time) or any adjournment or postponement thereof
- » “Common Shares” and “Shares” means the common shares in the capital of SECURE
- » All dollar amounts are in Canadian dollars, unless otherwise indicated
- » The information presented is as of September 12, 2024, unless otherwise indicated

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SECTION I

ABOUT THE MEETING

PARTICIPATING IN THE VIRTUAL MEETING

Consistent with the process for our annual meeting this year, we are holding the Meeting in a virtual only format that will be conducted via live audio conference call. We believe the use of technology-enhanced Shareholder communications is a powerful tool to facilitate individual investor participation and is consistent with the goals of regulators, stakeholders, and others invested in the corporate governance process. Applying technology to the Meeting allows a broader base of Shareholders to participate in the Meeting, regardless of their location. Shareholders will not be able to attend the Meeting in person.

Attending the Meeting via conference call allows Shareholders and duly appointed proxyholders to participate in the Meeting and ask questions, all in real time, as they would at an in-person meeting. Questions relating to the business of the Meeting may be raised when the particular item of business is being considered at the Meeting and will be addressed at that time, prior to voting on such item of business. All other questions will be answered following completion of the business of the Meeting. Similar questions may be aggregated by the moderator, and any questions pertinent to the Meeting that cannot be answered during the Meeting due to time constraints will be posted and answered on our website following the Meeting. In the interest of time at the Meeting, SECURE encourages all Shareholders to vote their Shares in advance of the Meeting in one of the manners set out in this Circular. If necessary, Registered Shareholders (defined herein) and duly appointed proxyholders can also vote at the appropriate time during the Meeting. Details are included under the heading "Voting Instructions" below.

- Dial-in to the Meeting Toll-Free at 1-877-869-3847. Meeting participants can dial in up to 30 minutes prior to the start of the Meeting.
- Provide the operator with Reference ID #13748693 or Secure AGM.
- Identify yourself by name and indicate whether you are a registered Shareholder, proxyholder, guest or other.
- Once dialed in, instructions will be provided as to how Registered Shareholders and duly appointed proxyholders may participate, vote and ask questions at the Meeting.

WHO CAN VOTE

The Common Share transfer books of SECURE will not be closed, but the Board has fixed September 12, 2024, as the record date (the "**Record Date**") for the determination of Shareholders entitled to notice of and to attend and vote at the Meeting. Shareholders of record at the close of business on the Record Date are entitled to such notice and to vote at the Meeting, provided that, to the extent a Shareholder transfers the ownership of any of their Common Shares after such date and the transferee of those shares establishes that they own the Common Shares and requests, not later than 10 days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those Common Shares at the Meeting.

Persons who are transferees of any Common Shares acquired after the Record Date and who have established ownership thereof and request that their names be included in the list of Shareholders not later than 10 days before the Meeting, are entitled to vote at the Meeting.

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VOTING INSTRUCTIONS

Your vote is important. Please read this Information Circular carefully and then vote your Common Shares, either by proxy or online during the Meeting.

If you are a Shareholder of record at the close of business on the Record Date, you are entitled to receive notice of the Meeting and to vote your Common Shares at the Meeting. You can vote as follows:

1. via mail;
2. via fax;
3. via internet; or
4. via appointing another person to attend the Meeting and vote your Common Shares for you.

Please follow the instructions below based on whether you are a registered Shareholder (a **“Registered Shareholder”**) or non-registered (or beneficial) Shareholder (a **“Non-Registered Shareholder”**).

You may authorize the directors and management of SECURE who are named on the proxy form or VIF to vote your Common Shares for you at the Meeting. A proxy form is included in this package and VIFs will be provided by your broker or other intermediary.

The persons named on the proxy form or VIF are directors or management of SECURE. They will vote your Common Shares for you, unless you appoint someone else to be your proxyholder. You have the right to appoint another person or company to be your proxyholder. If you appoint someone else, such person must be present at the Meeting to vote your Common Shares. In the absence of direction, the Common Shares will be voted in favour of each of the matters put before Shareholders by management at the Meeting.

If you return your proxy form or VIF and do not indicate how you want to vote your Common Shares, your vote will be cast:

- » **FOR the amendment of the articles of the Corporation to change the name of the Corporation from “Secure Energy Services Inc.” to “Secure Waste Infrastructure Corp.” (the “Name Change”).**

If you plan on voting your Common Shares by proxy, our registrar and transfer agent, Odyssey Trust Company (**“Odyssey”**), must receive your completed proxy form at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting. Please follow the instructions below based on whether you are a Registered or Non-Registered Shareholder.

REGISTERED SHAREHOLDER

You are a Registered Shareholder if your Common Shares are registered in your name.

NON-REGISTERED SHAREHOLDER

You are a Non-Registered Shareholder if your broker, investment dealer, bank, trust company, trustee, nominee or other intermediary holds your Common Shares for you. Non-Registered Shareholders do not ordinarily have a share certificate representing their Common Shares. Most Shareholders are Non-Registered Shareholders.

If you are unsure if you are a Registered Shareholder or Non-Registered Shareholder, please contact Odyssey in any of the manners below:

BY MAIL: Odyssey Trust Company
Trader's Bank Building
702, 67 Yonge Street
Toronto, Ontario M5E 1J8
Attention: Proxy Department

BY TELEPHONE: 1 (587) 885-0960 (Direct Dial – All Regions)
1 (888) 290-1175 (Toll-Free – Canada & US)

BY INTERNET: <https://odysseytrust.com/ca-en/help/>

HOW TO VOTE IF YOU ARE A REGISTERED SHAREHOLDER

At the Meeting

You do not need to complete or return your proxy form. You can vote at the Meeting by following the instructions provided at the Meeting when prompted.

By Proxy

1. By mail:

- » Complete, sign and date your proxy form and return it in the envelope provided.
- » Please see “Completing the Proxy Form if you are a Registered Shareholder” below for more information.

2. By fax:

- » Complete, sign and date your proxy form and fax it to Odyssey at 1-800-517-4553 at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting.

3. On the Internet:

- » Go to: <https://vote.odysseytrust.com> Vote Proxy and enter your control number noted on your proxy form to vote your Common Shares at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting.

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4. By appointing another person as your proxyholder to attend the Meeting and vote your Common Shares for you:

- » Your proxyholder does not have to be a Shareholder.
- » Insert the name of the person you are appointing as your proxyholder in the space provided, sign and return at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting.
- » Make sure that the person you appoint is aware that they have been appointed and attends the Meeting.
- » At the Meeting, they can complete an electronic poll at the appropriate time.
- » Please see “Completing the Proxy Form if you are a Registered Shareholder” for more Information.

Completing the Proxy Form if You Are a Registered Shareholder

Complete your voting instructions, sign and date your proxy form and return it in the envelope provided so that it is received by Odyssey at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting.

When you sign the proxy form, unless you have duly appointed an alternate proxyholder, you are authorizing the appointees, Mick Dilger, Chairman of the Board, or failing him, Allen Gransch, President and Chief Executive Officer of SECURE, to vote your Common Shares for you at the Meeting. The Common Shares represented by proxy will be voted in favour or withheld from voting or voted against, as applicable, in accordance with your instructions on any vote that may be called for at the Meeting. If you specify a choice with respect to any matter to be acted on at the Meeting, your Common Shares will be voted accordingly.

If you are appointing someone else other than the management appointees to vote your Common Shares at the Meeting, insert the name of the person you are appointing as your proxyholder in the space provided. If you are completing your proxy on the internet, follow the instructions on the website on how to appoint someone else.

Your proxyholder will also vote your Common Shares as they see fit on any other matter, including any amendments or variations of matters identified in this Information Circular or that may properly come before the Meeting and in respect of which you are entitled to vote.

If you need help completing your proxy form, please contact Odyssey at:

Odyssey Trust Company
1 (587) 885-0960 (Direct Dial – All Regions)
1 (888) 290-1175 (Toll-Free – Canada & US)

HOW TO VOTE IF YOU ARE A NON-REGISTERED SHAREHOLDER

At the Meeting

We do not have access to the names or holdings of our Non-Registered Shareholders. That means you can only vote your Common Shares by electronic poll at the Meeting if you have previously appointed yourself as the proxyholder for your Common Shares by inserting your name in the space provided on the VIF, which you receive from your intermediary, and submit it as directed on the form. Your voting instructions must be received in sufficient time to allow your intermediary to provide voting instructions to Odyssey at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting.

Non-Registered Shareholders who have appointed themselves as proxyholder can vote by electronic poll at the Meeting at the appropriate time.

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By Proxy

- » Your intermediary is required to ask for your voting instructions before the Meeting. Please contact your intermediary if you did not receive a VIF in this package.
- » In most cases, you will receive from your intermediary a VIF that allows you to provide your voting instructions by telephone, on the internet or by mail.
- » Alternatively, you may receive from your intermediary a VIF which:
 - is to be completed and returned, as directed in the instructions; or
 - has been pre-authorized by your nominee indicating the number of Common Shares to be voted, which is to be completed, dated, signed and returned by you to Odyssey.

HOW TO CHANGE YOUR VOTE

Registered Shareholders

If you wish to change a vote you made by proxy:

- » Complete a proxy form that is dated later than the proxy form you are changing and mail it to Odyssey so that it is received at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting; or
- » Vote again by fax or on the internet at least 48 hours (excluding Saturdays, Sundays and holidays) before the time of the Meeting.

You can revoke a vote you made by proxy by:

- » Voting live at the virtual Meeting by following the voting instructions set out in this Information Circular;
- » Sending a notice of revocation in writing from you or your authorized attorney so that it is received at either: (a) the offices of Odyssey Trust Company, Attention: Proxy Department, Trader's Bank Building, 702, 67 Yonge Street, Toronto, Ontario M5E 1J8 (fax number: 1-800-517-4553); or (b) our registered office at 225 - 6th Avenue SW, Suite 2300, Calgary, Alberta: T2P 1N2, at any time up to and including the last business day preceding the day of the Meeting;
- » Giving a notice of revocation in writing from you or your authorized attorney to the Chair of the Meeting on the day of, but prior to the commencement of, the Meeting; or
- » In any other manner permitted by law.

Non-Registered Shareholders

You may change your voting instructions given to an intermediary by notifying such intermediary in accordance with the intermediary's instructions.

NOTICE-AND-ACCESS

National Instrument 54-101 - *Communications with Beneficial Owners of Securities of Reporting Issuer* ("NI 54-101") and National Instrument 51-102 - *Continuous Disclosure Obligations* allow for the use of a "notice-and-access" regime for the delivery of proxy-related materials.

Under the notice-and-access regime, reporting issuers are permitted to deliver proxy-related materials by posting them on SEDAR+ as well as a website other than SEDAR+ and sending a notice package to each securityholder

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receiving the proxy-related materials under this regime. The notice package must include: (i) the VIF; (ii) basic information about the Meeting and the matters to be voted on; (iii) instructions on how to obtain a paper copy of the proxy-related materials; and (iv) a plain-language explanation of how the notice-and-access system operates and how the proxy-related materials can be accessed online. Where prior consent has been obtained from a securityholder, a reporting issuer can send this notice package to shareholders electronically. This notice package must be mailed to securityholders from whom consent to electronic delivery has not been received.

SECURE has elected to send this Information Circular to Non-Registered Shareholders using the notice-and-access regime. Accordingly, SECURE will send the above-mentioned notice package to Non-Registered Shareholders which includes instructions on how to access this Information Circular online and how to request a paper copy of this Information Circular for up to one year from the date of this Information Circular. Distribution of this Information Circular pursuant to the notice-and-access regime has the potential to substantially reduce printing and mailing costs and reduce our impact on the environment.

Notwithstanding the notice-and-access regime, *Alberta's Business Corporations Act* ("ABCA") requires SECURE to, among other things, deliver a paper copy of the Information Circular to a Registered Shareholder unless such Shareholder provides written consent to electronic delivery. In order to ensure compliance with the ABCA, Registered Shareholders who have not yet consented to electronic delivery will be mailed a paper copy of the Information Circular.

SECURE will not send its proxy-related materials directly to non-objecting beneficial owners under NI 54-101. SECURE will pay for proximate intermediaries to forward the proxy-related materials and the VIF to objecting beneficial owners under National Instrument 54-101.

PROCEDURAL ITEMS

Quorum

A quorum of Shareholders is present at the Meeting if two or more persons are present at the Meeting either holding personally or representing as proxies not less than 25% of the aggregate number of Common Shares entitled to vote at the Meeting.

Voting Securities

SECURE is authorized to issue an unlimited number of Common Shares and an unlimited number of preferred shares, issuable in series. As of September 12, 2024, there are 238,412,512 Common Shares and no preferred shares issued and outstanding. Each Common Share carries the right to one vote on any matter properly coming before the Meeting.

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How the Votes are Counted

Every Shareholder is entitled to one vote for each Common Share held.

Odyssey counts and tabulates the votes. It does this independently of SECURE to make sure that the votes of individual Shareholders are confidential.

Odyssey refers proxy forms to SECURE only when:

- » It is clear that a Shareholder wants to communicate with management;
- » The validity of the proxy is in question; or
- » It is required by law.

Business of the Meeting

The items of business set out below will be covered at the Meeting.

1. Name Change

At the Meeting, Shareholders will be asked to consider and, if deemed advisable, approve a special resolution (the “**Name Change Resolution**”), the full text of which is set out below under “*Name Change Resolution*”, authorizing the Board, in its discretion, to amend the articles of the Corporation (the “**Articles of Amendment**”) in order to change the name of the Corporation from “Secure Energy Services Inc.” to “Secure Waste Infrastructure Corp.” (the “**Name Change**”) pursuant to Section 173(1)(a) of the ABCA.

The Name Change Resolution must be passed by not less than two-thirds (66 ²/₃%) of the votes to the resolution cast by the Shareholders participating by electronic means or by proxy at the Meeting. **It is the intention of the persons named in the accompanying instrument of proxy, if not expressly directed to the contrary in such instrument of proxy, to vote the Common Shares represented by such proxies FOR the Name Change Resolution.**

The Name Change is also subject to regulatory approvals, including the approval of the Toronto Stock Exchange (“**TSX**”). The TSX has conditionally approved the Name Change subject to the Corporation fulfilling all requirements of the TSX.

Following completion of the Name Change, the Common Shares will continue to trade under the stock symbol “SES” on the TSX.

Background to and Reasons for the Name Change

The SECURE brand has always embodied safety, reliability and entrepreneurship. While these core values remain at the heart of the Corporation, the Name Change reflects the evolution of our business and strategic focus. Over the past decade, SECURE has transitioned from a full-service energy services company to a specialized waste management and energy infrastructure provider. The name “Secure Waste Infrastructure Corp.” better captures our core business activities, which are centered on the processing, recovery, recycling, and disposal of diverse waste streams, and the efficient operation of our critical infrastructure network.

If the Name Change Resolution is approved by Shareholders, the Corporation intends to file Articles of Amendment, in the prescribed form, with the Registrar of Corporations under the ABCA. The effective date of the Name Change will be the date the certificate of amendment is issued by the Registrar of Corporations in respect of the Name Change under the ABCA, which is expected to occur on January 1, 2025, or such earlier or later date as may be determined by the Corporation. The Corporation will issue a press release announcing the filing of the Articles of Amendment giving effect to the Name Change.

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Effect on Share Certificates

The Corporation is not forwarding a letter of transmittal to Shareholders for their use in transmitting share certificates representing Common Shares in exchange for new share certificates giving effect to the Name Change. Instead, in the event that the Name Change is approved by the requisite threshold of Shareholders at the Meeting and the Articles of Amendment are subsequently filed to give effect thereto, each existing Common Share certificate reflecting the current name of the Corporation shall continue to be a valid Common Share certificate of the Corporation until such certificate is transferred, reregistered or otherwise exchanged.

Board Discretion

The Name Change Resolution authorizes the Board, in its sole discretion, to revoke the resolution before it is acted on without further approval of the Shareholders, which means that even if the Name Change Resolution is approved by Shareholders at the Meeting, the Board may determine not to proceed with completion of the Name Change and filing the Articles of Amendment under the ABCA.

Name Change Resolution

The full text of the Name Change Resolution is set out below:

“BE IT RESOLVED, as a special resolution of the Corporation’s shareholders, that:

1. the Corporation is hereby authorized to amend its articles pursuant to Section 173(1)(a) of the *Business Corporations Act* (Alberta) (the “**ABCA**”) to change the name of the Corporation from “Secure Energy Services Inc.” to “Secure Waste Infrastructure Corp.”, or such other name as determined by the directors of the Corporation and accepted by the relevant regulatory authorities, on a date to be determined by the directors of the Corporation;
2. notwithstanding that this special resolution has been approved by the shareholders of the Corporation, the directors of the Corporation are hereby authorized and empowered, at their sole discretion, to revoke this special resolution prior to the filing of the articles of amendment without any further notice to or approval of the shareholders of the Corporation; and
3. any director or officer of the Corporation be and is hereby authorized to do all such further acts and things and to execute all such documents and instruments as may be necessary or desirable to give effect to the matter contemplated by this resolution, including but not limited to the filing of the articles of amendment under the ABCA.”

Recommendation of the Board of Directors

The Board has unanimously approved the proposed Name Change and Articles of Amendment. The Board unanimously recommends that Shareholders vote FOR the Name Change Resolution.

2. *Other Business*

At the Meeting, we may also transact such other business as may properly come before the Meeting.

Management knows of no amendment, variation or other matter to come before the Meeting other than the matters identified in the Notice of Meeting. However, if any other matter properly comes before the Meeting, proxies solicited hereunder will be voted on such matter in the discretion of, and according to, the best judgment of the proxyholder unless otherwise indicated on such proxy.

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SECTION II

OTHER DISCLOSURES

PRINCIPAL HOLDERS OF COMMON SHARES

As of September 12, 2024, to the knowledge of our directors and executive officers, no person beneficially owns or controls or directs, directly or indirectly, 10% or more of the outstanding Common Shares, other than as set forth below.

Shareholder name	Number of Shares held	% of Issued and Outstanding Shares
TPG Angelo, Gordon & Co., L.P. ⁽¹⁾	39,348,647	16.50% ⁽²⁾

Notes:

- (1) Mr. Lenz, a director of SECURE, is a Managing Director of TPG Angelo Gordon.
- (2) Calculation based on 238,412,512 Common Shares outstanding on September 12, 2024.

INTEREST OF INFORMED PERSONS IN MATERIAL TRANSACTIONS

None of the directors or executive officers of SECURE, nor any person or company that beneficially owns, or controls, or directs, directly or indirectly more than 10% of the voting rights attached to all outstanding voting securities of SECURE, nor any of their respective associates or affiliates, has or has had any material interest, direct or indirect, in any transaction since January 1, 2023, or in any proposed transaction which has materially affected or would materially affect SECURE or any of its subsidiaries.

INTEREST OF CERTAIN PERSONS OR COMPANIES IN MATTERS TO BE ACTED UPON

Since January 1, 2023, none of the directors or executive officers of SECURE, nor any of their respective associates or affiliates, has or has had any material interest, direct or indirect, in any matter to be acted upon at the Meeting.

ADDITIONAL INFORMATION

Additional information relating to the Corporation can be found under SECURE's profile on SEDAR+ at www.sedarplus.ca and is available on our website at www.SECURE-energy.com. Shareholders can receive copies of our financial statements and management's discussion and analysis by sending a request to the Corporation at, 2300, 225 – 6th Avenue S.W., Calgary, Alberta T2P 1N2, or by telephone (403) 984 6100.

Financial information about the Corporation is provided in our audited consolidated financial statements and management's discussion and analysis for the year ended December 31, 2023.

FORWARD-LOOKING STATEMENTS

Certain statements contained in this document constitute "forward-looking statements" and/or "forward-looking information" within the meaning of applicable securities laws (collectively referred to as "forward-looking statements"). When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect", "focus", "priority", "commitment", "ongoing", "continue", "maintain", "target", "position", "remain", "strive" and similar expressions, as they relate to SECURE, or its management, are intended to identify forward-looking statements. Such statements reflect the current views of SECURE and speak only as of the date of this document.

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In particular, this document contains or implies forward-looking statements pertaining to but not limited to: the timing for completion of the Name Change, including final approval of the Name Change by the TSX, and expectations regarding the strengthening of the Corporation's brand identity.

Forward-looking statements involve significant known and unknown risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether such results will be achieved. Readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results to differ materially from the results discussed in these forward-looking statements, including but not limited to those factors referred to under the heading "Risk Factors" and those assumptions referred to under the heading "Forward-Looking Statements" in the Corporation's Annual Information Form dated February 25, 2024, which is filed under SECURE's profile on SEDAR+ at www.sedarplus.ca and available on our website at www.SECURE-energy.com and other risks, assumptions and uncertainties as described from time to time in filings made by SECURE with securities regulatory authorities.

Readers are cautioned that the foregoing list of factors is not exhaustive and although forward-looking statements contained in this document are based upon what the Corporation believes are reasonable assumptions, the Corporation cannot assure investors that actual results will be consistent with these forward-looking statements. The forward-looking statements in this document are expressly qualified by this cautionary statement. Unless otherwise required by applicable securities laws, SECURE does not intend, or assume any obligation, to update these forward-looking statements.

DIRECTORS APPROVAL

The contents of this Information Circular and its distribution to Shareholders have been approved by the Board.

(signed) "*Mick Dilger*"

Mick Dilger
Chair of the Board of Directors
September 12, 2024